Progress in Low-and-Zero Carbon Fuels

Graham Conway Diesel Progress Summit September 2023



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Rapidly Changing Industry to Meet Zero Emissions Targets

Norway Says All Cars in the Country Will Be 100% Electric

EU approves effective ban on new fossil fuel cars from 2035

Just 10 years until the death of fossil fuels.

Porsche ups its investment in 'e-fuels'

Toyota, Cummins eye hydrogen-combustion enginesCalifornia to Ban the Sale of NewExclusive: EU drafts plan to allow e-fuelGasoline Cars

combustion engine cars

Hydrogen fuel cells seek transport niches EVs can't reach

This new device captures CO2 from trucks as they drive

California regulators OK \$1 billion for EV charging project

Transport sector should embrace life-cycle analysis to raise standards in emissions reporting

DOE launches \$8B program for clean hydrogen hubs across US



"Last Technology Standing"





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A Comprehensive List of Zero Emissions Transport Options



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Can We Actually Achieve 'Zero Emissions' ?



- By our current regulatory definition, the horse would emit double the CO₂ compared with most modern sedans
- This nonsensical example highlights the need for life-cycle analysis



Life-Cycle Analysis Gives Context









BEV with USA Grid



Zhang, L., Conway, G., Bitsis, D., Smith, I. et al., "Light Duty Vehicle Life Cycle Analysis," SAE Technical Paper 2021-01-0789, 2021, https://doi.org/10.4271/2021-01-0789.



BEV with Wyoming Grid



Zhang, L., Conway, G., Bitsis, D., Smith, I. et al., "Light Duty Vehicle Life Cycle Analysis," SAE Technical Paper 2021-01-0789, 2021, <u>https://doi.org/10.4271/2021-01-0789</u>.



Hybrid Powertrain



Zhang, L., Conway, G., Bitsis, D., Smith, I. et al., "Light Duty Vehicle Life Cycle Analysis," SAE Technical Paper 2021-01-0789, 2021, <u>https://doi.org/10.4271/2021-01-0789</u>.



Bio Fuel (E85) Hybrid





BEV with Washington Grid



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Renewable Diesel



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Comparing Tchnologies





ICE

BEV

Decarbonization Strategies

With Life-Cycle Analysis Regulations

- Biofuels
 - Bioethanol
 - Biodiesel
- Renewable Fuels
 - Renewable Diesel / HVO
- E-Fuels (Synthetic Fuels)
 - Using renewable energy to separate H_2O and CO_2 to create synthetic fuel base:
 - Further reformation to 'upgrade' to gasoline



Without Life-Cycle Analysis Regulations

BEVs







- ICE
 - Hydrogen
 - Ammonia
 - High H:C Fuels will help



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Carbon Capture



EPA Proposal on LCA / Hydrogen

LD/MD Multi-pollutant Rule:

EPA is also proposing that the requirement for upstream emissions accounting for BEVs
...would be removed under the proposed program; thus, BEVs would continue to be counted as zero grams/mile

• EPA GHG Phase 3:

"we are proposing to include vehicles using engines fueled with neat hydrogen in 40 CFR 1037.150(f) so that their CO2 tailpipe emissions are deemed to be zero and manufacturers are not required to perform any engine testing for CO2 emissions."

Where do we go from here?

